



WELCOME PACKET

1. **Welcome Letter**
2. **Steps to Enrolling onto the CDC+ Program**
3. **Prior to Attending the CDC+ Training**
4. **Glossary of Terms**
5. **New Consumer/Representative Training Slides**
6. **Readiness Review**
 - [Link to the online Readiness Review](#) (take this option for quicker results)
7. **CDC+ New Participant Training Program Affirmation form**
8. **Application Packet**
 - CDC+ Application and Instructions
 - Consultant Selection Tools (Hiring and Working with Your Consultant; Consultant Interview Questions; Consultant Evaluation)
 - Participant/Consultant Agreement
 - Representative Agreement
 - Emergency Back-Up Plan
9. **Enrollment Packet**
 - Instructions
 - Informed Consent for CDC+ Fiscal/Employer Agent
 - IRS Form 2678 – Employer Appointment of Agent
 - IRS Form 8821 – Tax Information Authorization
 - Sample IRS forms
 - Program Consent Form
10. **The CDC+ Connection**