



WELCOME PACKET

- 1. Welcome Letter
- 2. Steps to Enrolling onto the CDC+ Program
- 3. Prior to Attending the CDC+ Training
- 4. Glossary of Terms
- 5. CDC+ Services Quick Reference
- 6. New Consumer/Representative Training Slides
- 7. Readiness Review
- 8. CDC+ New Participant Training Program Affirmation form
- 9. Application Packet
 - CDC+ Application and Instructions
 - Consultant Selection Tools (Hiring and Working with Your Consultant; Consultant Interview Questions; Consultant Evaluation)
 - o Participant/Consultant Agreement
 - o Representative Agreement
 - o Emergency Back-Up Plan

10. Enrollment Packet

- Instructions
- o Informed Consent for CDC+ Fiscal/Employer Agent
- IRS Form 2678 Employer Appointment of Agent
- IRS Form 8821 Tax Information Authorization
- Sample IRS forms
- o Program Consent Form
- 11. The CDC+ Connection